



Part I: Why Wind Turbines Catch Fire



Meet the Panel



JP Conkwright - Panelist

Professor of Fire Protection and Safety
Engineering Technology
Eastern Kentucky University



Angela Krcmar - Panelist

Global Sales Manager - Wind
Firetrace



Sally Wright - Panelist

Principal Wind Turbine Engineer
DNV GL - Renewables



Steve Mulhall - Moderator

Business Development Manager - Wind
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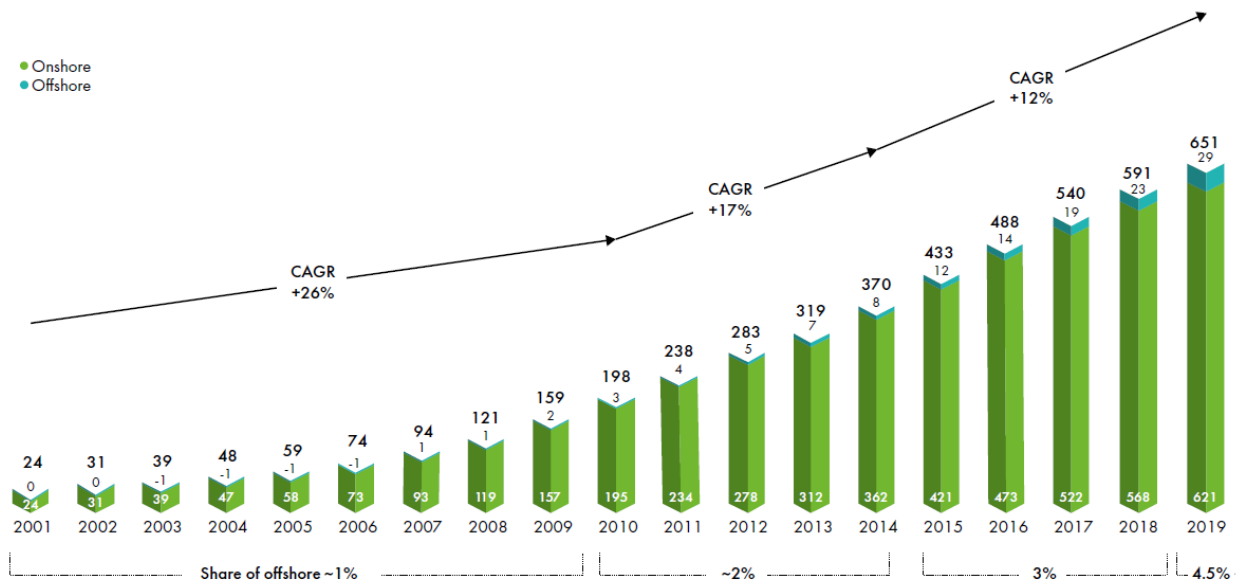


Context:

Global Wind Industry & Market

Market Status 2019

Historic development of total installations (onshore and offshore)



Detailed data sheet available in GWEC's Members Area

Source: GWEC Market Intelligence, March 2020

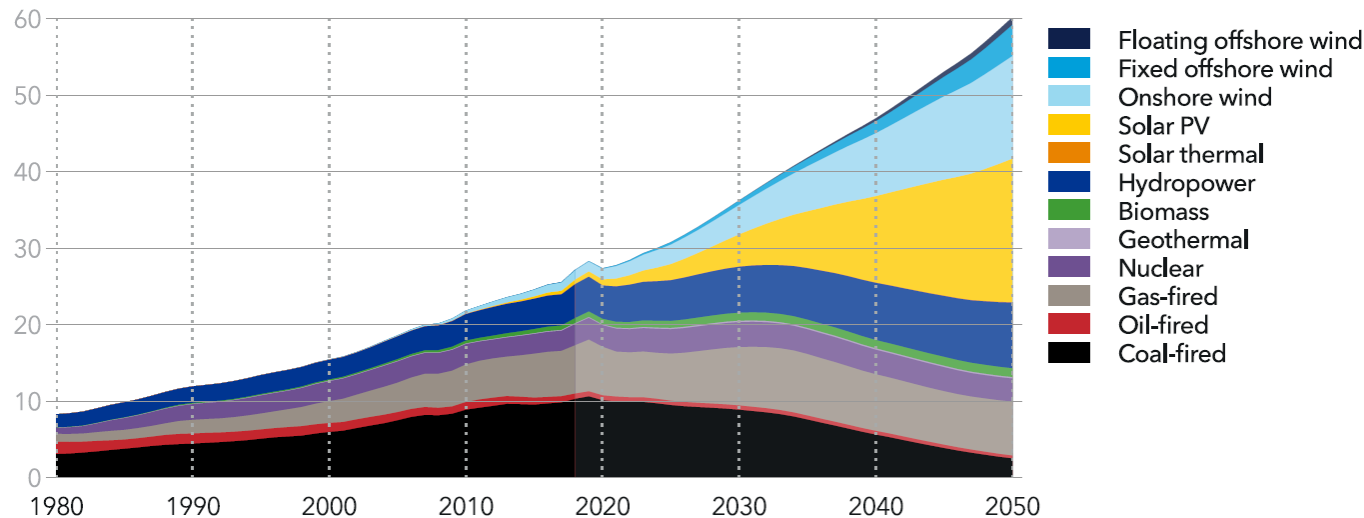
Source: Global Wind Report 2019, Global Wind Energy Council [gwec.net](https://www.gwec.net)

Context:

Global Wind Industry & Market

World electricity generation by power station type

Units: PWh/yr

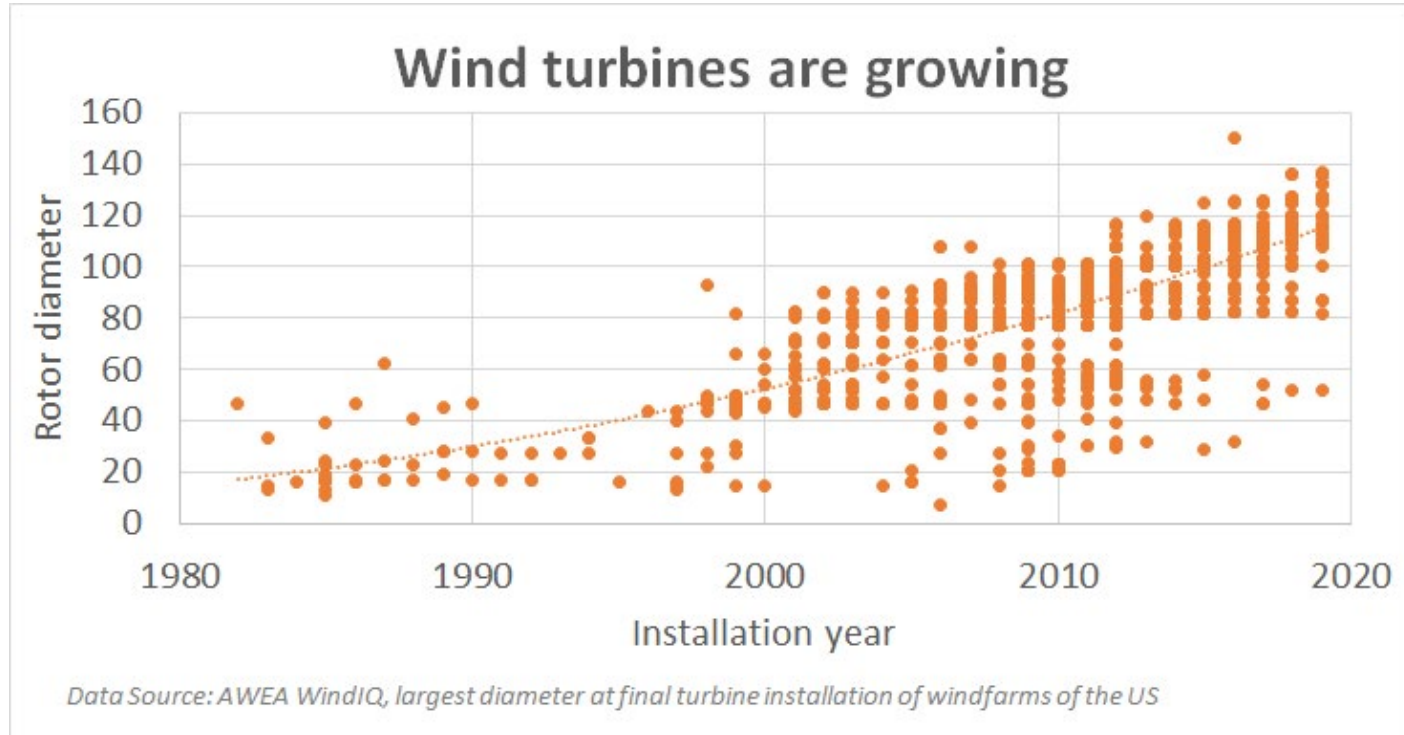


Historical data source: IEA WEB (2019), IRENA (2019)

Renewable share of electricity generation. Non-fossil sources will dominate electricity generation by 2050, with 62% of power supplied by variable renewables, half each from wind and solar PV. Considerable investment in grids and flexibility will be needed but will be aided by plunging battery costs and widespread use of vehicle-to-grid storage.

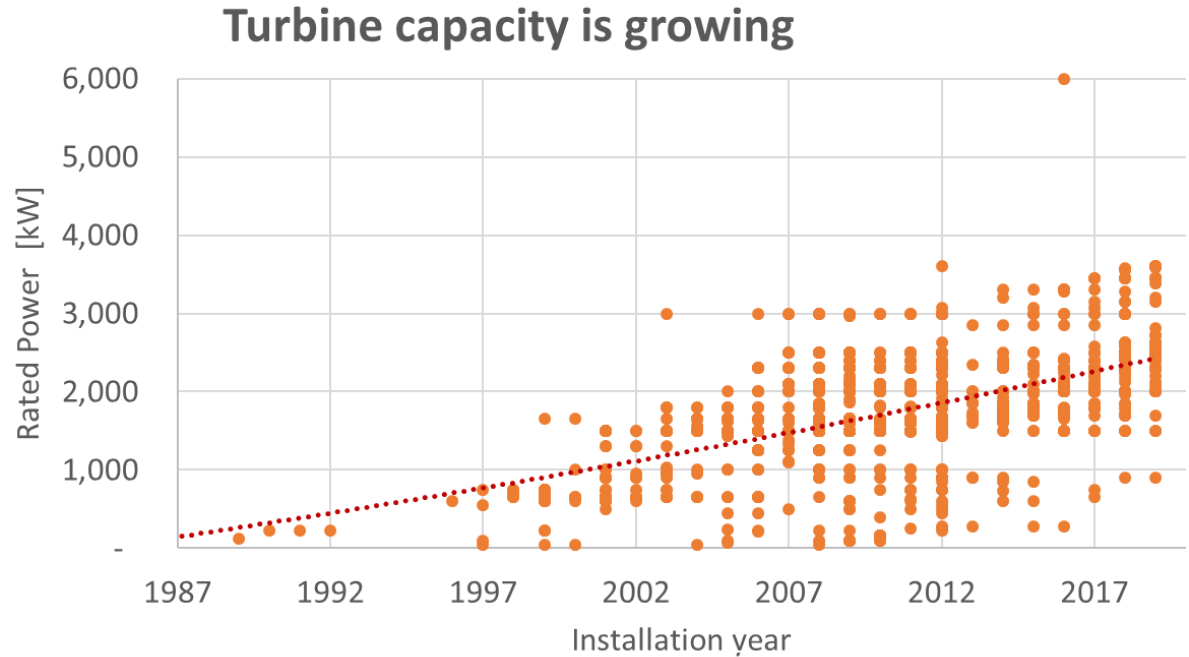
Context:

Global Wind Industry & Market



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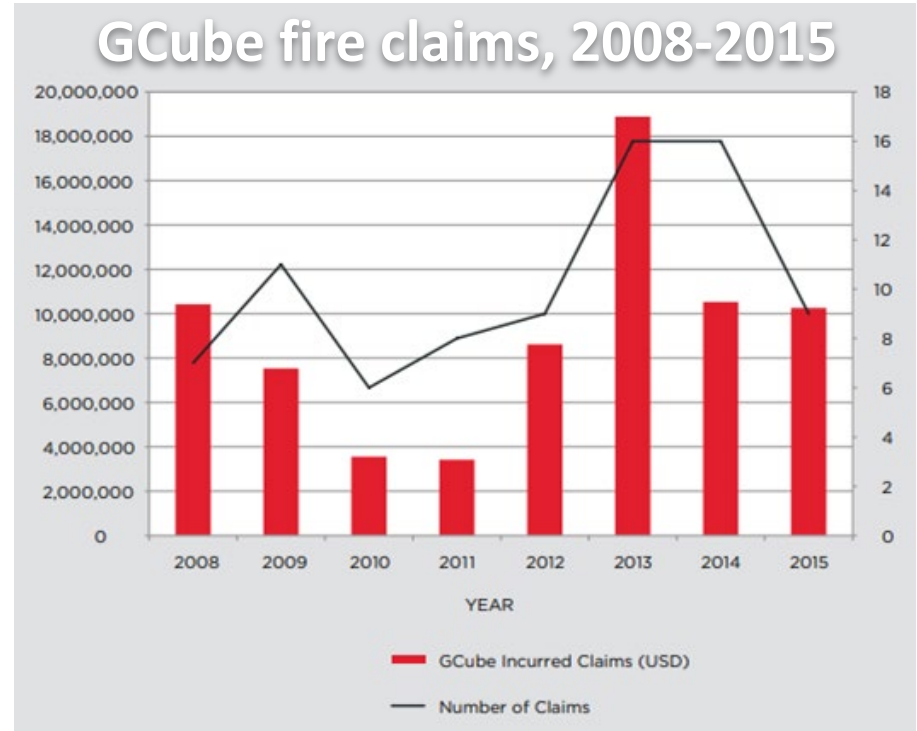
Data Source: AWEA WindIQ windfarms in the US, average farm turbine rating



**How prevalent
are turbine fires?**

How prevalent are turbine fires?

- Statistics vary from 1 in 2,000 to 1 in 10,000 will have a fire
- Limited data sources:
 - No central repository
 - Wind opposition organizations:
 - News
 - especially catastrophic & wildfires
 - Insurance companies (GCube 2015)
- Anecdotal



QUICKPOLL

Have you ever experienced or been part of the aftermath of a wind turbine fire?

Poll Results (single answer required):

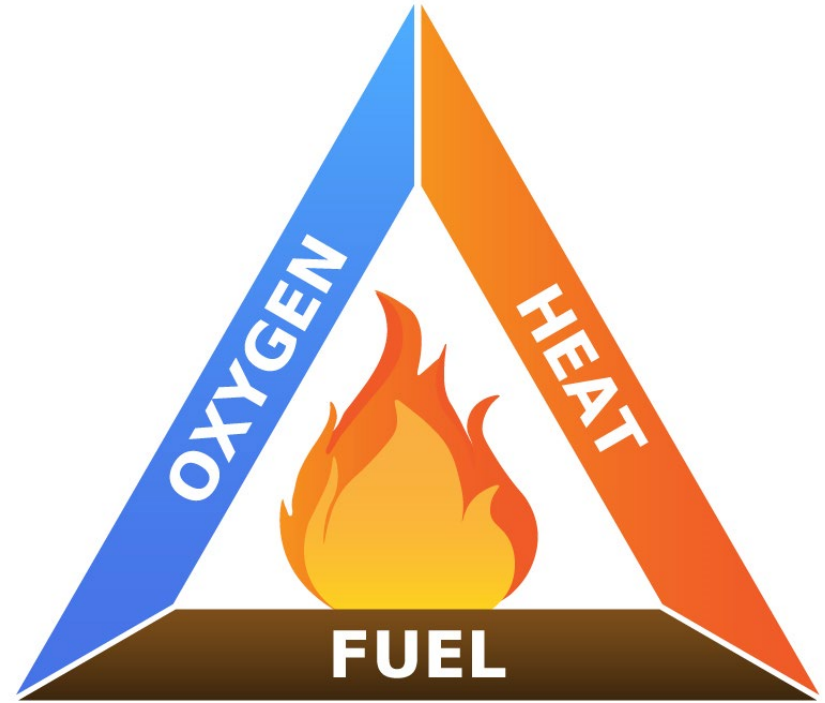
Yes

37%

No

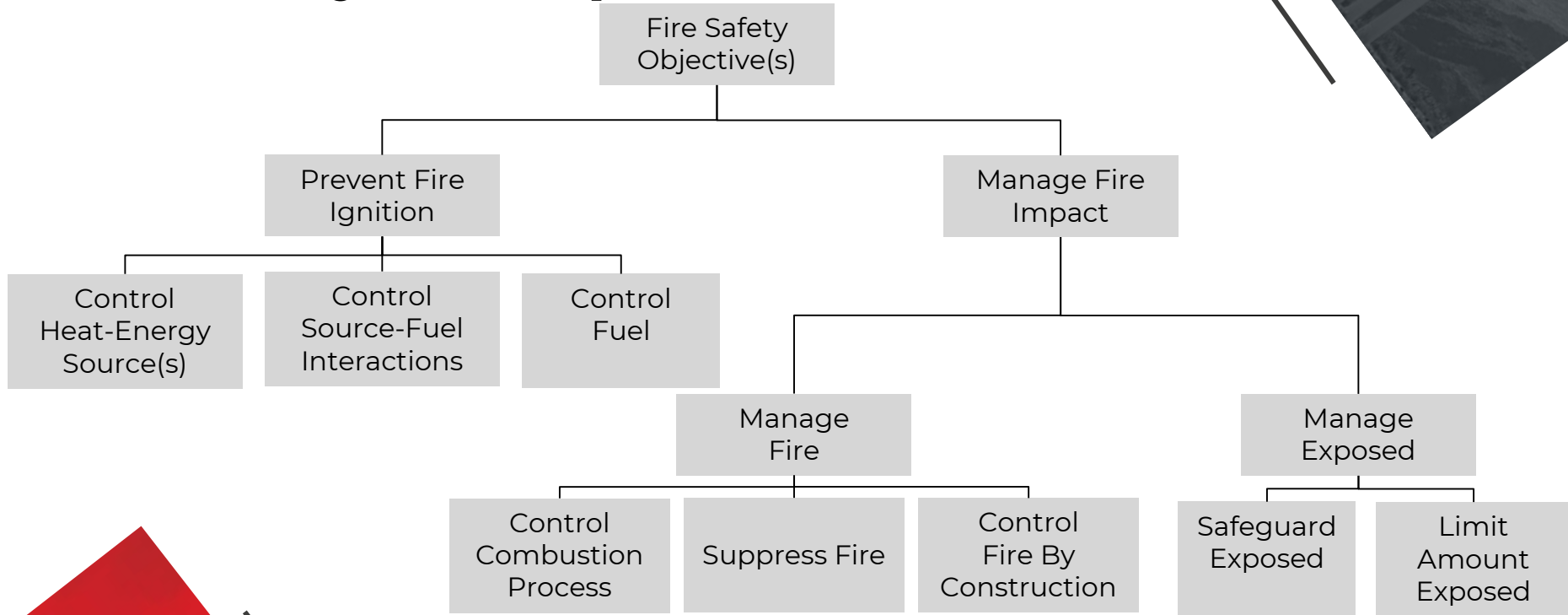
63%

Context: How does a fire start?



Oxygen + Fuel + Ignition Source

Fire Safety Concept Tree - NFPA 550

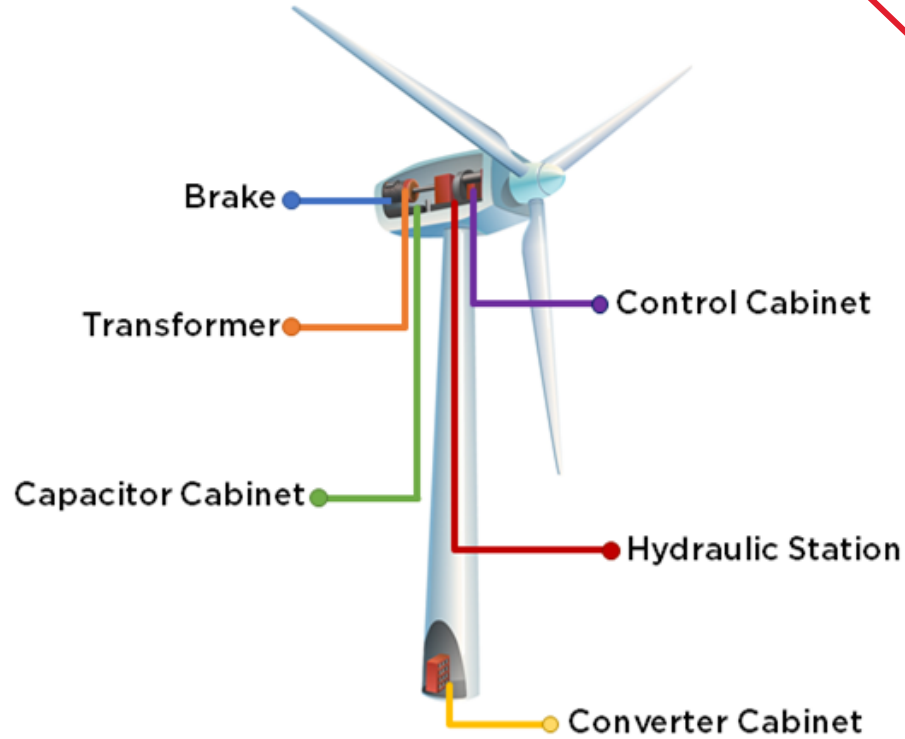


Source: NFPA 550

What are the Ignition Sources in Turbine Fires?

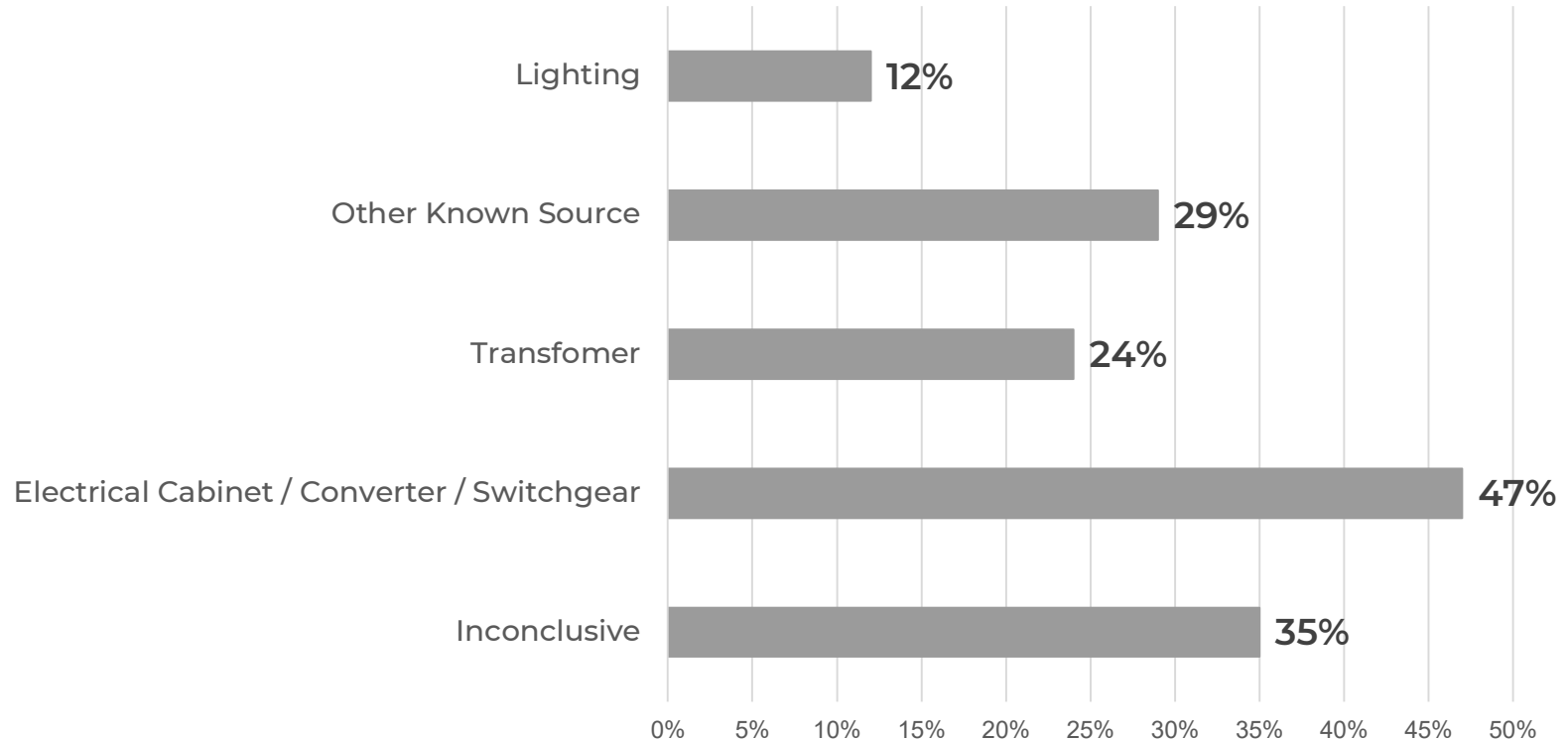


Typical Ignition Sources



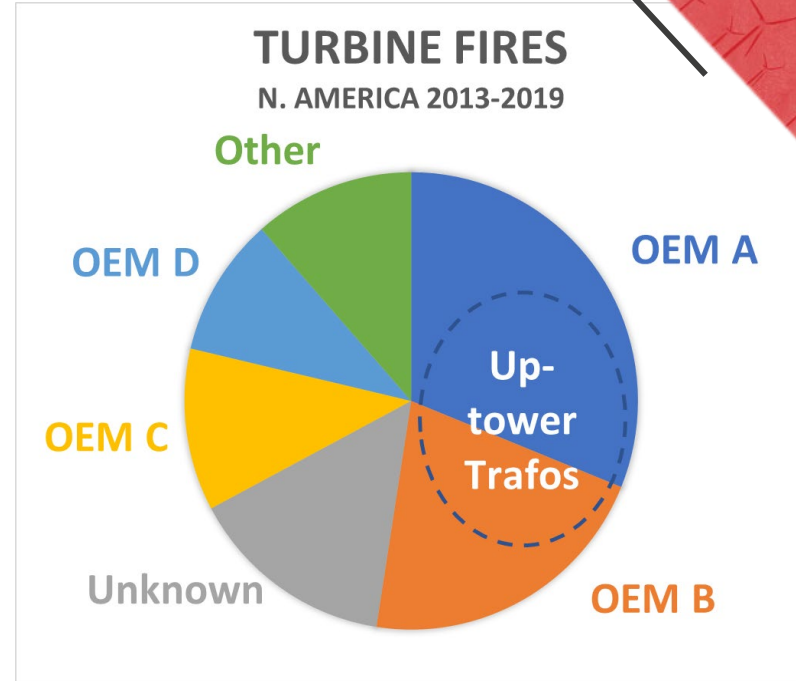
QUICKPOLL

Have you ever experienced or been part of the aftermath of a wind turbine fire?



Turbine Design Affects Fire Risk

- Up-tower transformers
 - Arc fault detectors
- Bearing Temp monitoring
- Quality control
- Lightning protection

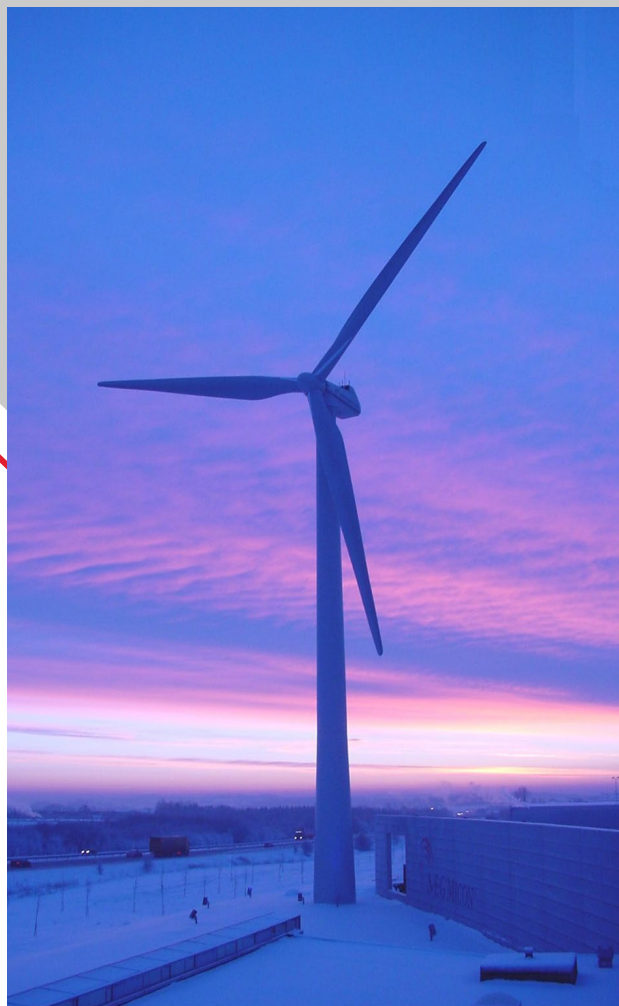


N=61. DNV GL data. Likely not comprehensive. Includes a few non-catastrophic fires. Modern turbine designs only.

Turbine Design Affects Fire Risk

Is it getting better?

- **Industry improvements:**
 - Arc fault protection
 - More sensors, better placement, better monitoring
 - Condition monitoring (e.g. bearing temp)
- **On the down-side of larger turbines:**
 - Lightning protection
 - Longer blades
 - Carbon
 - Higher ratings - higher losses
 - Faster design cycle, less testing



Types of Mitigation

- Passive and active protection
- Protection options
- Monitoring, detection and suppression



Questions?



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Question slide



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